# TrustFunds

**Earnest Money Made Easy®** 



### **TrustFunds By the Numbers**

- 48,091 transactions
- \$178,476,058 transacted through TrustFunds
- 200+ Earnest Money Holders
   Registered and growing
   everyday (Both real estate
   brokers and title companies)
- 11 MLS's served
- 481,690 driving miles saved

- 39,909 active agents using TrustFunds
- 8 states served
- 72 years of combined Real Estate Experience
- 104 years combined Technology
   Experience



### **Earnest Money Made Easy®**

### Agents - as easy as 1, 2, 3:

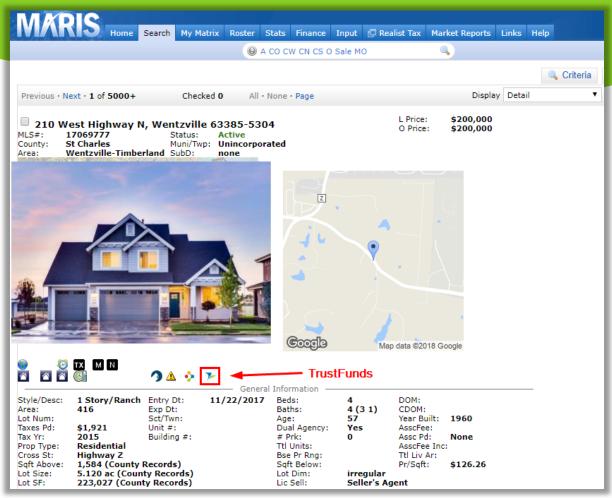
- Locate the listing in the MLS and click on the 'TrustFunds Earnest Money Deposit' link
- 2. Send EM Payment Request
- 3. Buyer submits payment online

Agent's time: ~1 minute

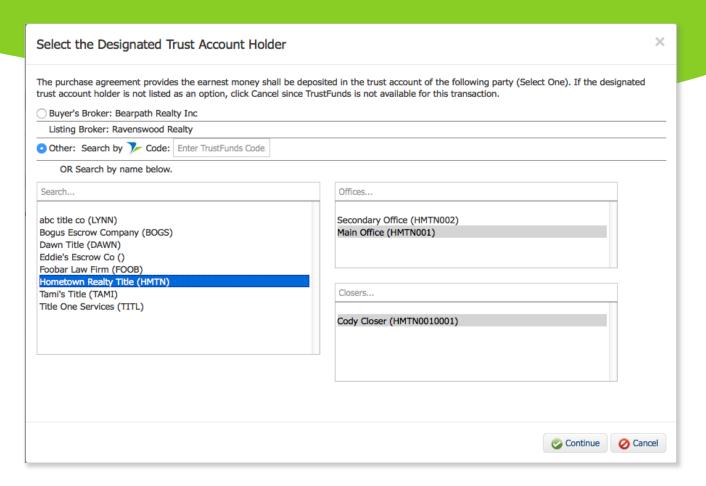
Buyer's time: ~1 minute



### Step 1: Click Link in MLS



### Step 2a: Select DTAH





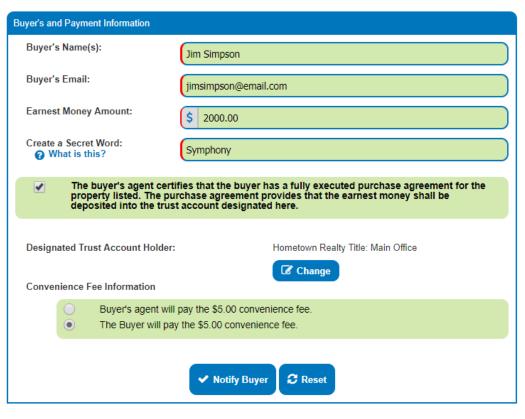
## Step 2<sub>b</sub>: Send EM Request

### **Notify Buyer**

Please confirm that the property listed here is the property for which the buyer needs to make an earnest money payment. Enter the Buyer's and Payment Information in the fields to the right. When you click on the Notify Buyer button, an email with instructions and access to make the secure earnest money payment will be sent to the buyer.

This Earnest Money Request will automatically expire on 11/10/2017 if the earnest money payment has not been processed.



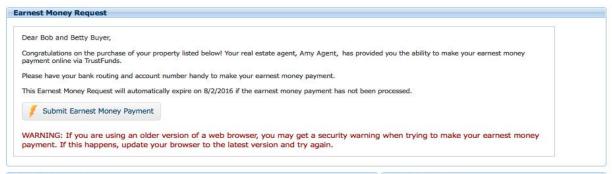




### **Step 3: Buyer Pays Online!**









Confidentiality Notice: The information contained in this e-mail and any attachments may be legally privileged and confidential. If you are not an intended recipient, you are hereby notified that any dissemination, distribution or copying of this e-mail or any attachments in error, please notify the sender by replying and and permanently delete the e-mail and any attachments in error, please notify the sender by replying that the e-mail and permanently delete the e-mail and any attachments immediately. You should not retain, copy or use this e-mail or any attachments for any purpose, nor disclose all or any part of the contents to any other person. Thank you.

**Email confirms:** agent photo, name and phone number

Email confirms: listing broker, MLS#, property address and property photo



### **Step 3: Buyer Pays Online!**



**Earnest Money Payment Form** Please verify the property displayed is the property you have purchased, enter your payment information, and click Process. This Earnest Money Request will automatically expire on 07/30/2016 if the earnest money payment has not been processed. Payment Information Buyer Name(s): Bob and Betty Buyer Bank Account Select One Type: \$1,000,00 Amount Name(s) on Account: Bank Routing #: Email: uyer@gxxmail.com Bank Account #: Phone: Where can I find my routing and account numbers? I confirm that clouds is the Secret Word provided by my agent. agree to the Terms & Conditions I understand there will be a one-time, non-refundable \$5.00 convenience fee charged to this bank account by TrustFunds for processing this payment **Payment Form confirms:** amount of earnest money

12345 Tenth Avenue North
Anytown,US
99999
MLS #: 1234587
Listing Broker: XYZ Realty
Company
Status: Active

Payment Form
confirms: listing
broker, MLS#,
property address and
property photo





Payment Form
confirms: Secret Word
provided by agent



### **Real-time Status**

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MLS# 11	Address 11	City 11	State 11	Zip ↓↑	Buyer 11	Designated Trust Account 1	Date/Time Latest Activity	Amount 11	Invoice 11	Pmt Status 11	Actions
4946556	789 Main St	Anywhere	USA	55555	Karen Nelson	Boardwalk Realty - Trust Account	09/10/2016 11:24 AM	\$4,000.00	949937317	Email Sent	Q View History  ⊘ Cancel Request  ➤ Resend Email  → Edit Name/Email
4949889	555 Church St	Anywhere	USA	55555	Steven Nicks	Boardwalk Realty - Trust Account	09/10/2016 1:18 PM	\$2,500.00	949937439	Payment Form Opened	Q View History  ⊘ Cancel Request  ▼ Resend Email  → Edit Name/Email
4949889	555 Church St	Anywhere	USA	55555	Tim Young	Boardwalk Realty - Trust Account	09/10/2016 3:29 PM	\$1,000.00	949937912	Bank Returned ①	Q View History
4946556	789 Main St	Anywhere	USA	55555	Cole Anderson	Boardwalk Realty - Trust Account	08/20/2016 4:51 PM	\$1,000.00	949937464	Refund Submitted	Q View History
4949891	123 Crescent St	Anywhere	USA .	55555	Jim Simpson	Boardwalk Realty - Trust Account	09/02/2016 2:00 AM	\$2,000.00	949937439	Settled	Q View History

### Listings

MLS# 11	Address 11	City 11	State 11	Zip 🎎	Buyer 11	Designated Trust Account 11	Date/Time Latest Activity	Amount 11	Invoice 11	Pmt Status 11	Actions
4943223	456 Hill St	Anywhere	USA	55555	Hannah Smith	Boardwalk Realty - Trust Account	09/11/2016 9:06 AM	\$1,500.00	949937723	Declined	Q View History
4943223	456 Hill St	Anywhere	USA	55555	Larry Lester	Boardwalk Realty - Trust Account	09/11/2016 5:17 PM	\$1,700.00	949937551	Error 1 Why?	Q View History
4946556	789 Main St	Anywhere	USA	55555	Karen Nelson	Boardwalk Realty - Trust Account	09/10/2016 11:24 AM	\$4,000.00	949937317	Email Sent	Q View History
4946556	789 Main St	Anywhere	USA	55555	Cole Anderson	Boardwalk Realty - Trust Account	08/20/2016 4:51 PM	\$1,000.00	949937464	Refund Submitted	Q View History
4943223	456 Hill St	Anywhere	USA	55555	Albert Boe	Boardwalk Realty - Trust Account	09/03/2016 10:52 AM	\$1,500.00	949937512	Submitted ##	Q View History
4943223	456 Hill St	Anywhere	USA	55555	Jack Harris	Boardwalk Realty - Trust Account	08/20/2016 7:11 AM	\$1,500.00	949937305	Refund Settled	Q View History

### **Buyers Canceled/Expired**

MLS # 11	Address 11	City 11	State 11	Zip ↓↑	Buyer ↓↑	Designated Trust Account 1	Date/Time Latest Activity	Amount 11	Invoice 11	Pmt Status 11	Actions
4949891	123 Crescent St	Anywhere	USA	55555	Allen Mann	Boardwalk Realty - Trust Account	09/08/2016 5:15 PM	\$1,000.00	949937436	Expired	Q View History
4949891	123 Crescent St	Anywhere	USA	55555	Jim Simpson	Boardwalk Realty - Trust Account	08/29/2016 8:52 AM	\$2,000.00	949937439	Canceled 1 Why?	Q View History
4949891	123 Crescent St	Anywhere	USA	55555	Kim Allen	Boardwalk Realty - Trust Account	08/21/2016 3:03 PM	\$1,000.00	949937439	Voided	Q View History



### **Payment History**



